



Quarterly Update 2015

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Greater Peoria EDC

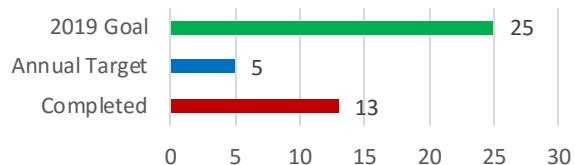
Quarterly Economic Update | Q4 2015



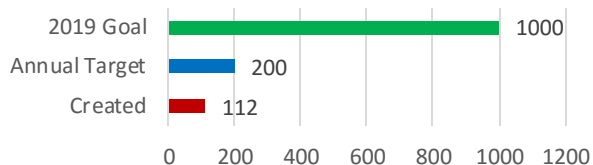
Foreword

GPEDC Performance | Expansion/Retention Projects Jan-Dec 2015

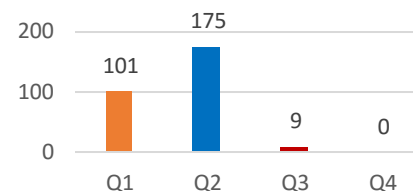
Projects Completed



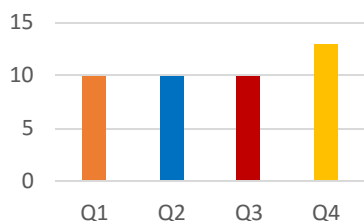
Jobs Created



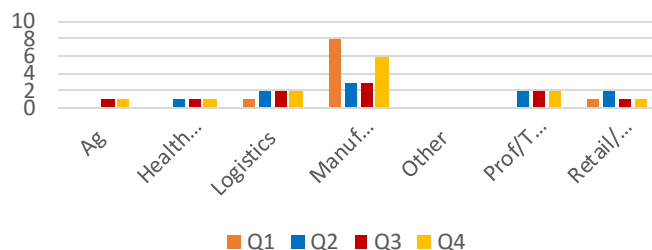
Jobs Retained



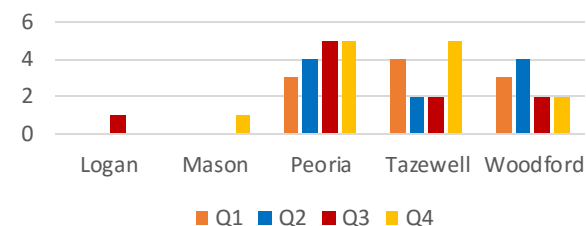
Active Projects



Projects Active By Sector

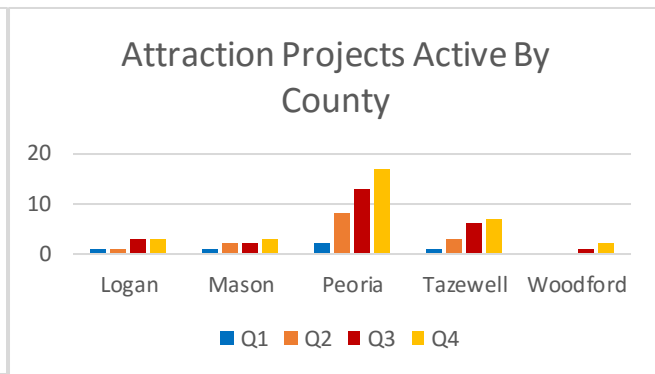
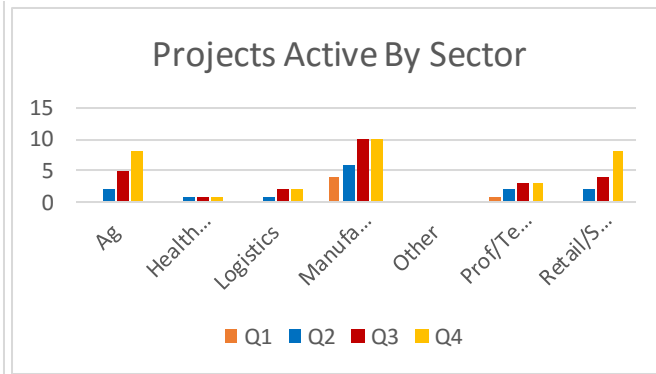
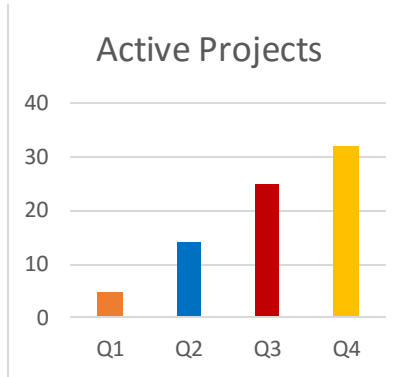
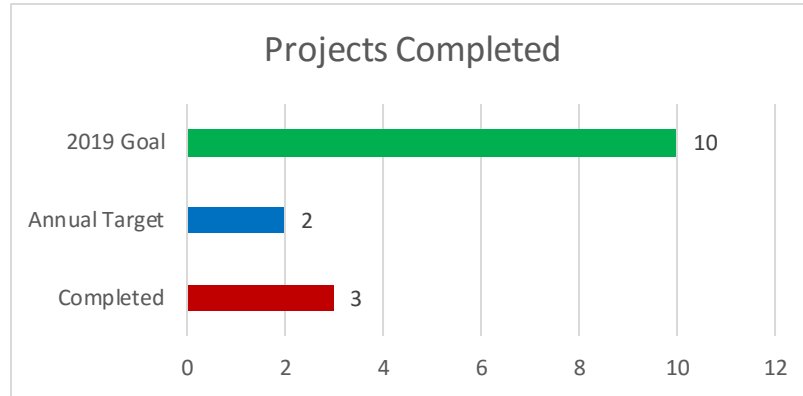
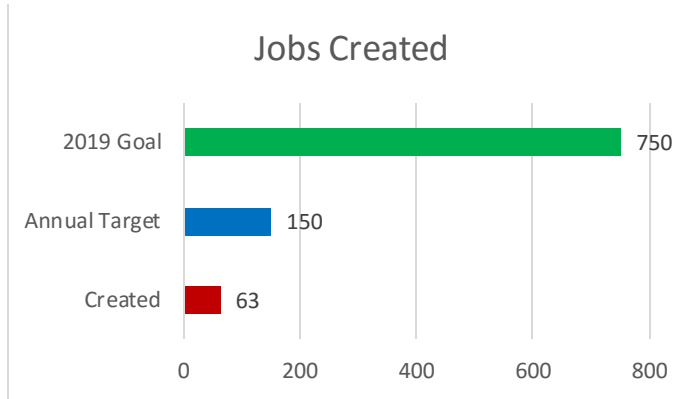


Projects Active By County



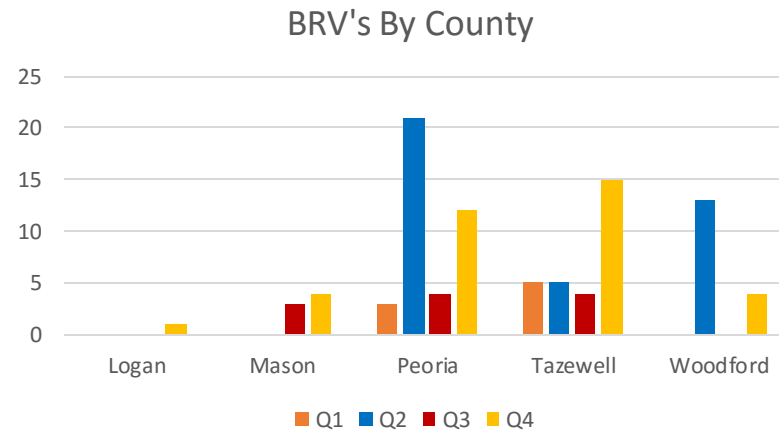
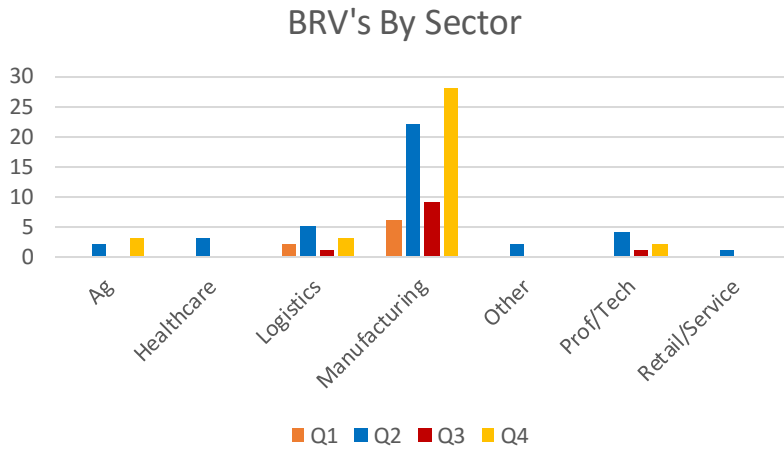
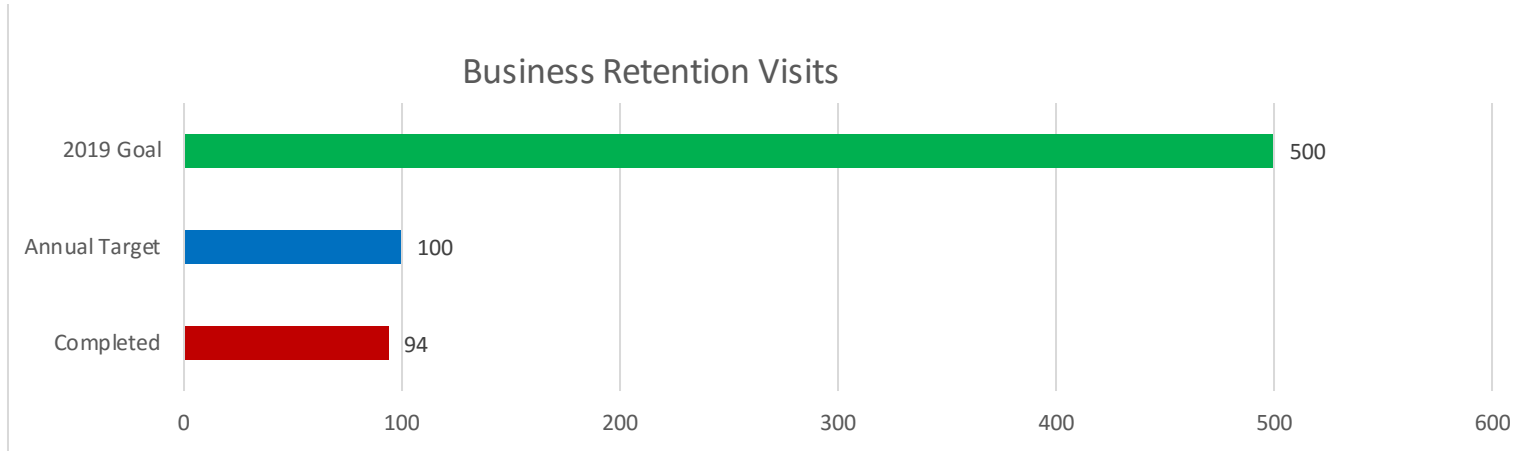
Quarter	Company	Description	City	County	New Jobs	Retained
Q1:	Chemtura	Specialty chemicals	Mapleton	Peoria	0	23
	Fugate Instruments	Drum and percussion instruments	East Peoria	Tazewell	1	0
	Philippi-Hagenbuch	Off-highway truck enhancements	Peoria	Peoria	0	35
Q2:	Redbud Ridge Custom Cabinets	Custom cabinets	Bartonville	Peoria	3	43
	SoBrite Technologies	Water treatment solutions	Eureka	Woodford	2	1
	Precision Laser Manufacturing	Fabricated metal manufacturing	East Peoria	Tazewell	0	1
	Chip Energy	Renewable energy	Goodfield	Woodford	6	0
	Waite Equipment	Crane manufacturer	East Peoria	Tazewell	2	8
	RLI	Insurance	Peoria	Peoria	30	65
	Methodist College	Health care	Peoria	Peoria	48	100
Q3:	SMF, Inc.	Metal manufacturing	Minonk	Woodford	13	0
	Cunningham Candies	Candy manufacturing	Minonk	Woodford	1	9
	Precision Technology Group	Home technology	Metamora	Woodford	6	0
Total Jobs:					112	285

GPEDC Performance | Attraction Projects Jan-Sept 2015



Quarter	Company	Description	City	County	New Jobs
Q1:	First Bank SBA	New satellite SBA bank officer	Peoria	Peoria	1
	Ace Delavan LLC	Medical Cannabis	Delavan	Tazewell	60
Q4:	Volleyball Club	Volleyball Club	Peoria	Peoria	2
Total:					63

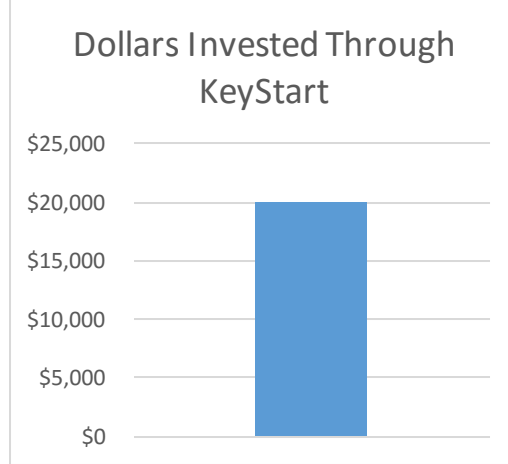
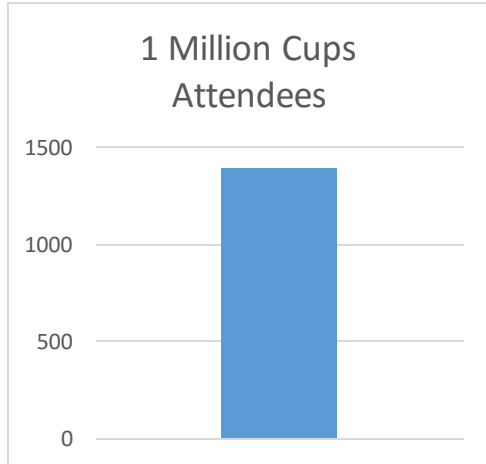
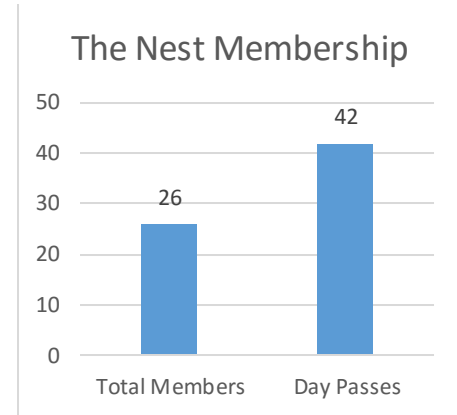
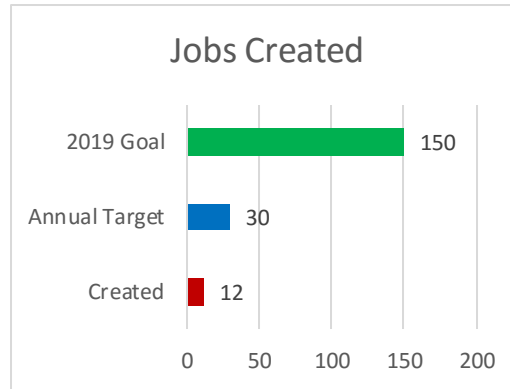
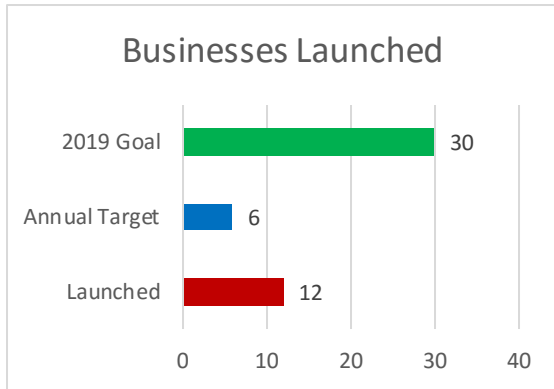
GPEDC Performance | Business Retention Visits Jan-Dec 2015



GPEDC Performance | Business Retention Visits Jan-Dec 2015

Companies Visited		Companies Visited	
4B Components Ltd	HK Production Logistics	Durre Bros.	Performance Pattern
A. Lucas & Son	Hoerr Racing Products	Dynergy	Philippi-Hagenbuch
ADM (Logistics)	Homeway Homes	Eagle Companies	Prairie Farms Dairy
Advocate Hospital	Ingredion	Eaton Lincoln	Precision Laser Manufacturing
Agreliant Genetics LLC	Innovative Industrial Solutions	EC Harms Metal Fabrication	PWCE
Air Liquide	Integrus Engineering	EM Smith	Ray's Machine
Akron Brass	IVP Plastics	Enercon Engineering	Redbud Custom Cabinet Shop
Alcast Company	J & J Manufacturing	Eureka College	RLI
AMEREX Corporation	JT Fennell	Evonik	Rohn Products
Amerhart	J-tec Industries	Excel Foundry	SMF, Inc.
Apostolic Christian Home of Eureka	Kemp Manufacturing	EyeFinity	SoBrite
ATS	Kifco	Federal Companies	Solazyme
Aunt Em's Gourmet Popcorn	KMI Warehouse	FlexiSnake	Standard Sheet Metal
Bella Elevator	Langston Bag Company	Finch Companies	Sunrise Ag
BTD	Lonza	G & W Railroad Services, Inc.	Synder Village
Calihan Pork Processing	MES Firefighting Equipment	G&D Integrated - Peoria	Titan Industries
Cast Technologies	Nelson Global Products	Girl Scout of Central IL	Tracer Industries
CAT Foundry	OneFire Media	Global Fire Equipment	Tri C Company
Certified Heat Treating	Onken Oil Recycling	Global Reach	Tri-City Machine
CGN	OQI International	Greenbrier Castings	United Facilities
Chip Energy	Ox Industries	GSS Machining	US Conveyor Technologies Mfg.
Cunningham Candies	Parker Fabrication	Havana Manufacturing	Waite Equipment
Daniels Manufacturing	Parsons Company	HD Supply Waterworks, Ltd	Wever Popcorn
Diggle ACE Eureka Hardware	Peoria Production Shop		

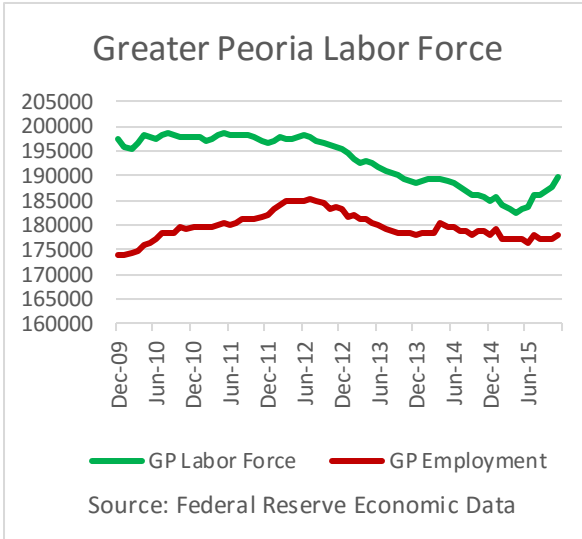
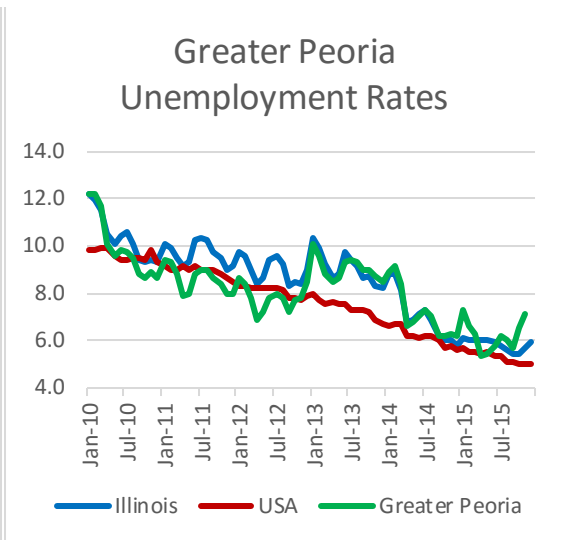
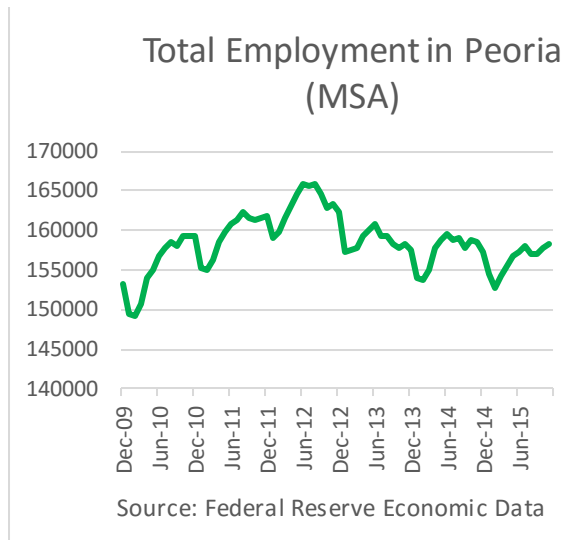
GPEDC Performance | Startup Peoria Projects Jan-Dec 2015



Quarter	Company	Jobs Created
Q1:	DevBright	2
Q2:	LilyV Designs	2
Q3:	Modern Thrive	1
	Northerly	3
Q4:	DevBright	1
	Bump Boxes	3
Total:		12

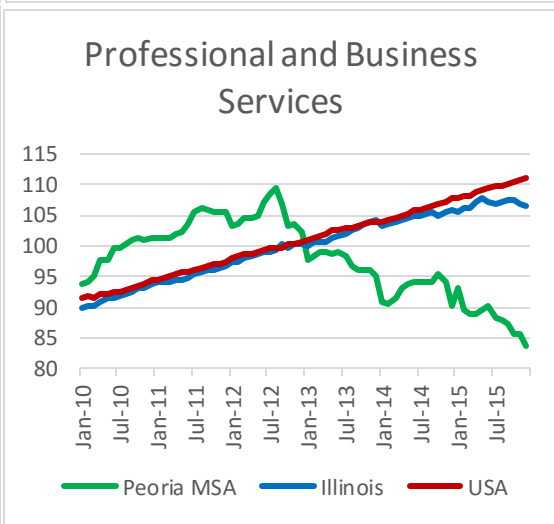
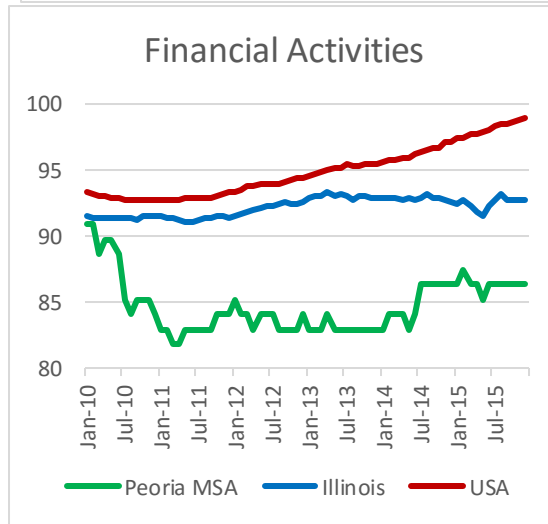
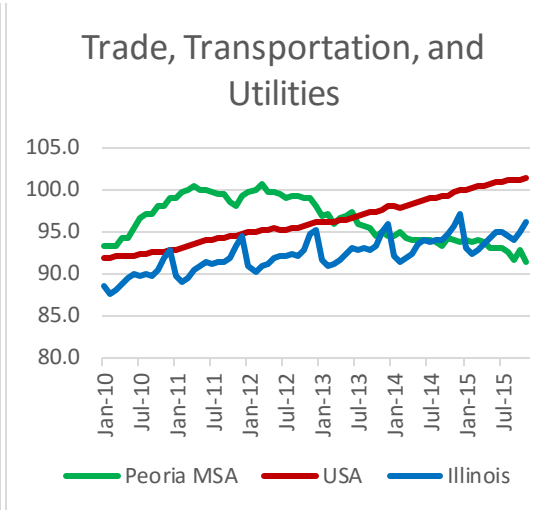
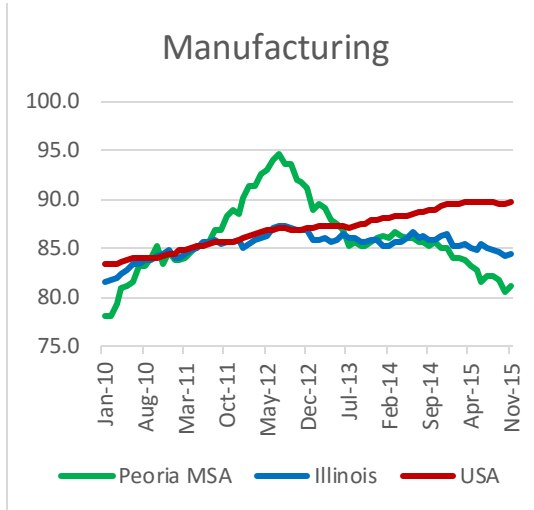
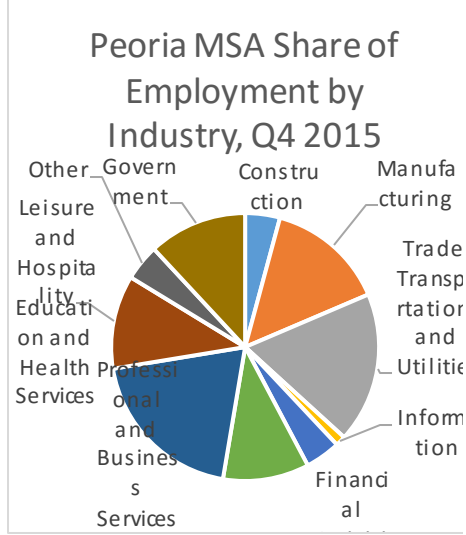
Regional Indicators | Employment, Labor Force, Unemployment Rates

- Greater Peoria employment continues to increase in the fourth quarter:** Greater Peoria employment in Q3 was 186,578 with another slight increase in Q4 of 1,500 bring the total around 188,000. Drivers of the growth in employment this quarter, as well as the third quarter, include an increase in the leisure and hospitality sector (1,200 jobs) and seasonal job effects.
- Regional unemployment rate increases:** The Greater Peoria seasonally-adjusted unemployment rate increased from 5.98 percent in Q3 to 7.7 percent in Q4. Unemployment rates in Q4 were 5.90 percent for Illinois and 5.00 percent for the U.S. Local unemployment is back to roughly the same point as the start of 2015, while Illinois unemployment fell 0.10 percent and U.S. unemployment fell 0.90 percent throughout the year. The increase in regional unemployment rate can be attributed to the large increase in labor force for the quarter.
- Labor force grows significantly in Quarter 4:** The Greater Peoria labor force increased by 1,900 in Quarter 4 to 191,300. The labor force has increased by about 6,300 in the calendar year. This is the highest level it has been at since the middle of the year of 2013.

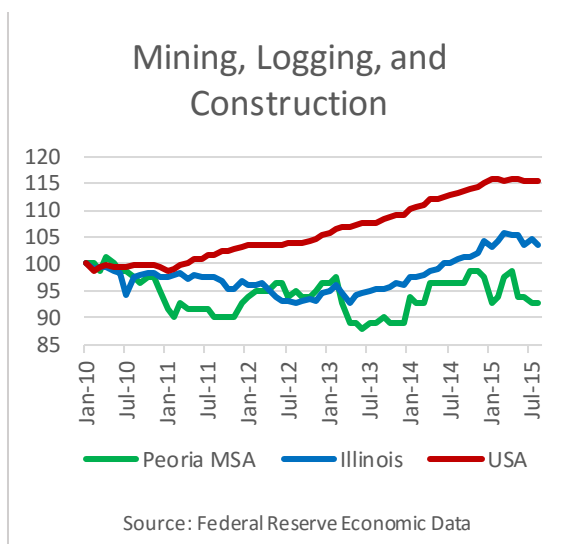
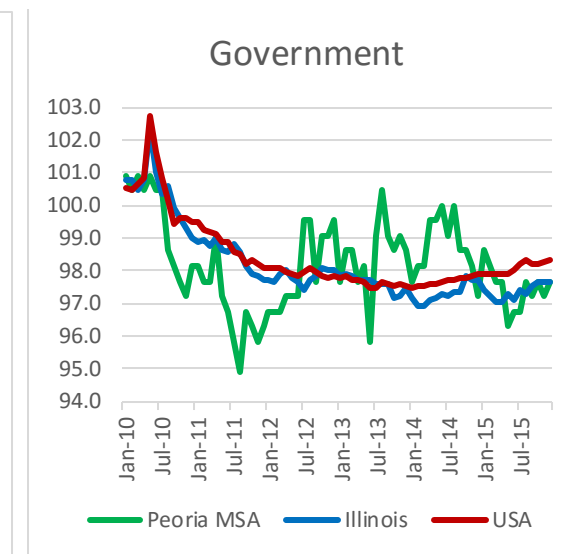
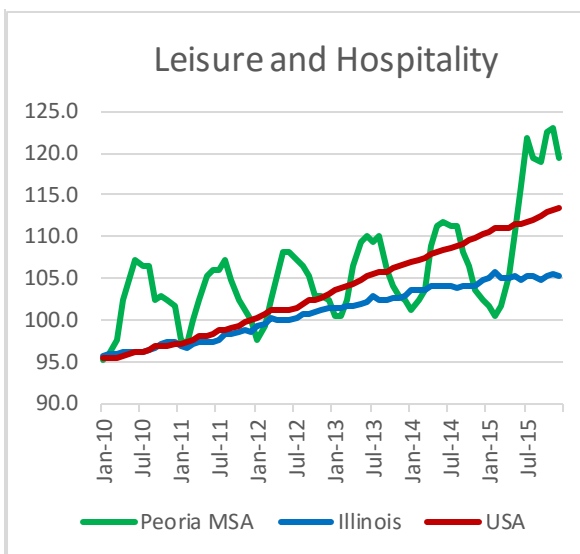
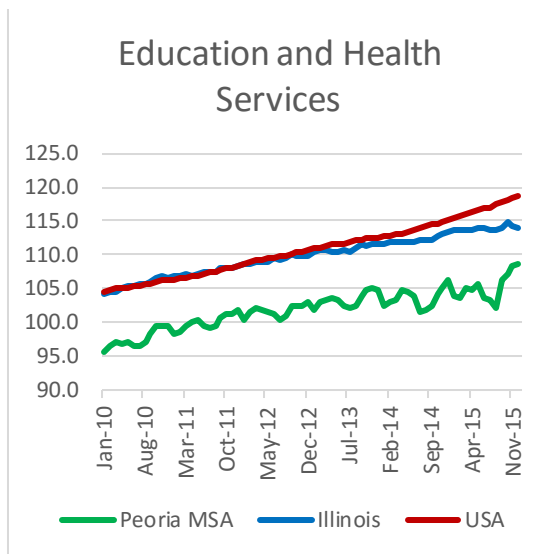


Regional Indicators | Employment Index By Industry

- Charts on page 8 and 9 show Peoria MSA employment growth compared to state and national averages since the beginning of 2010.
- Overall employment continued to recover in Q4, and ended around even for the year.
- Three of the eight major industries saw employment increases from Q3 to Q4. For the year, three have increased or remained stagnant.
- A 6 percent gain in leisure and hospitality drove employment gains for the quarter, made possible by new and expanding business opportunities, as well as some seasonality effects of wintertime.



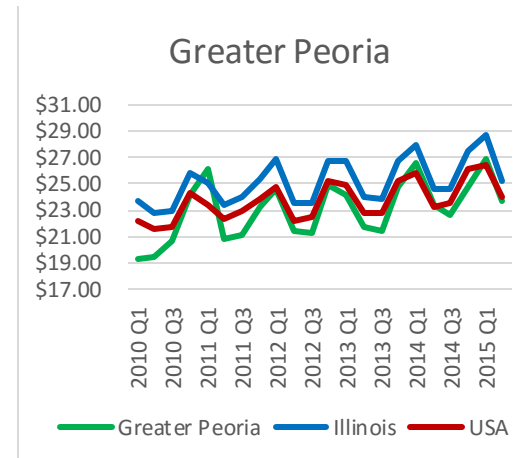
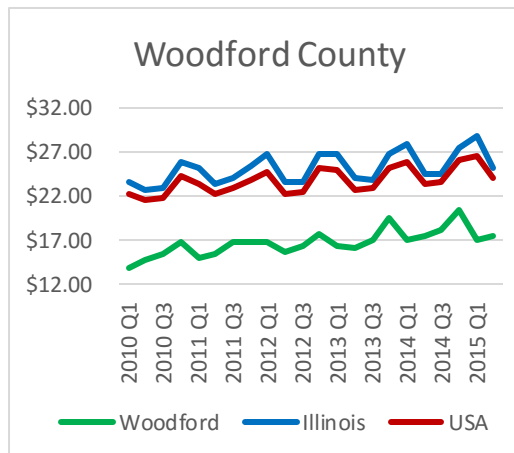
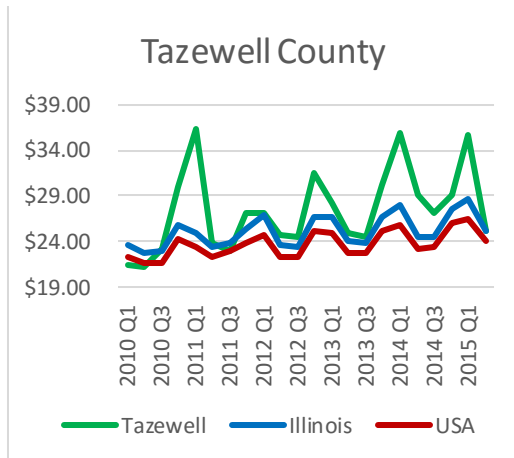
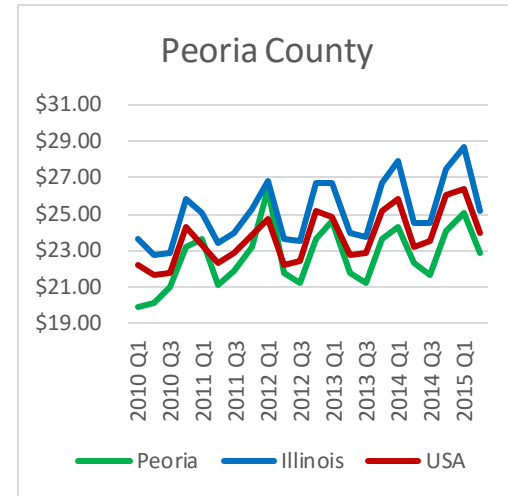
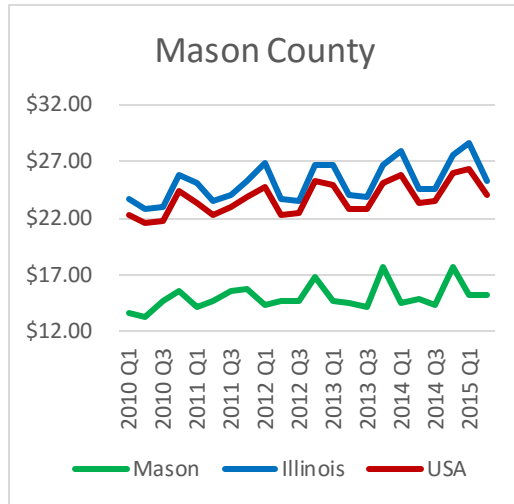
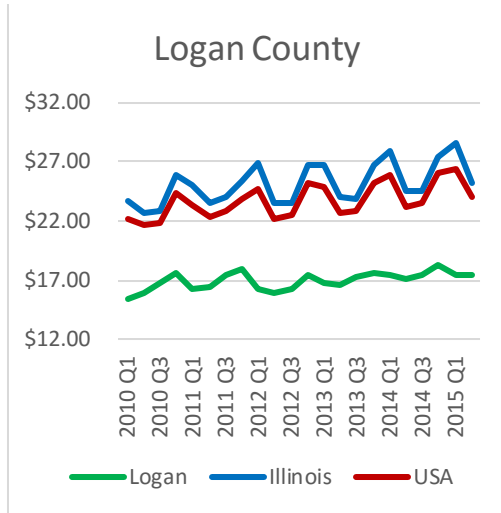
Regional Indicators | Employment Index By Industry (continued)



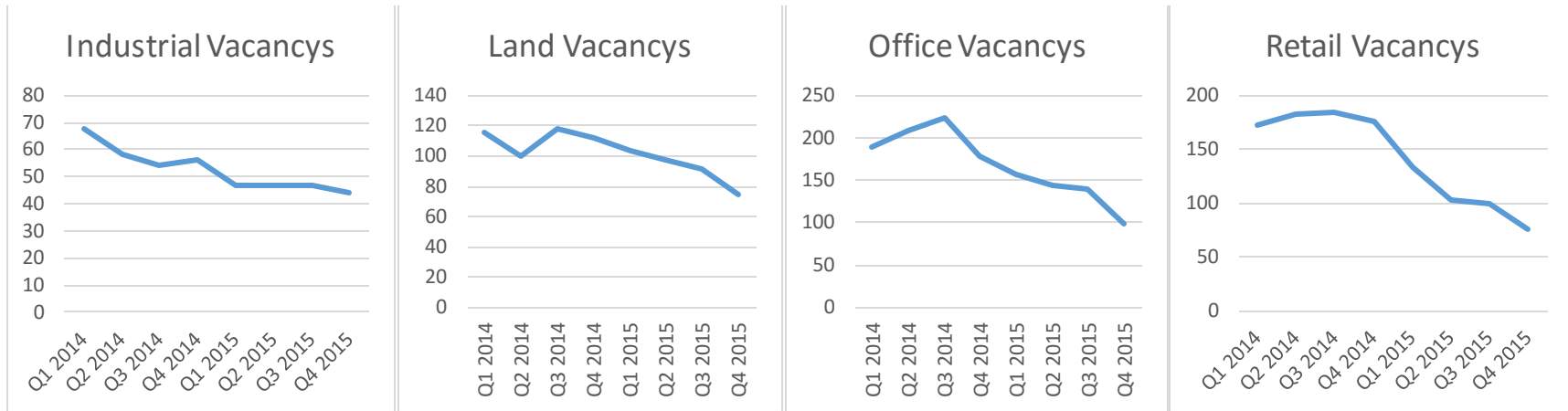
Quarterly Employment Change By Industry

Industry	Q3 Jobs	Q4 Jobs	MSA empl. Chg.	
	Thousands	Thousands	No.	%
Mining, Logging, Construction	7.6	7.9	0.30	3.95%
Manufacturing	25.9	25.5	-0.40	-1.54%
Trade, Transportation, and Utilities	32.2	32.0	-0.20	-0.62%
Financial Activities	7.6	7.6	0.00	0.00%
Professional and Business Services	19.4	19.2	-0.20	-1.03%
Education and Health Services	33.7	35.2	1.50	4.45%
Leisure and Hospitality	19.3	20.8	1.50	7.77%
Government	21.0	21.4	0.40	1.90%
Total	177.2	179.6	2.40	1.35%

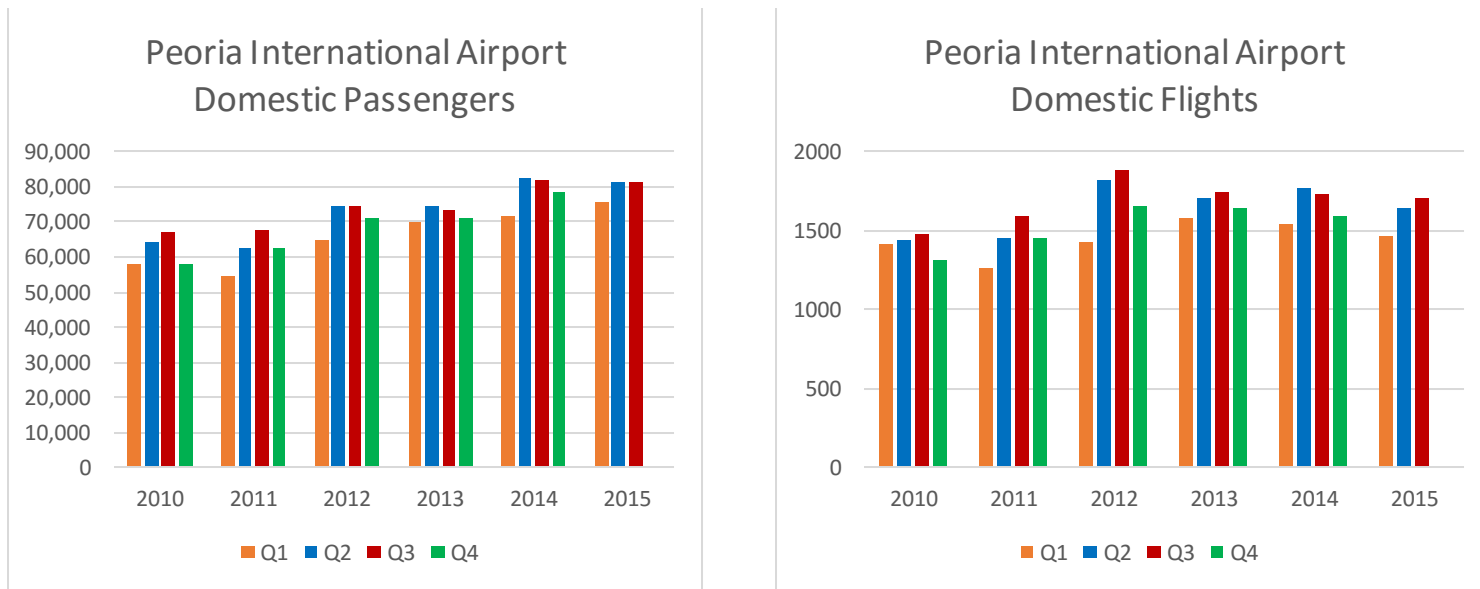
Regional Indicators | Average Hourly Wage



Regional Indicators | Commercial Real Estate

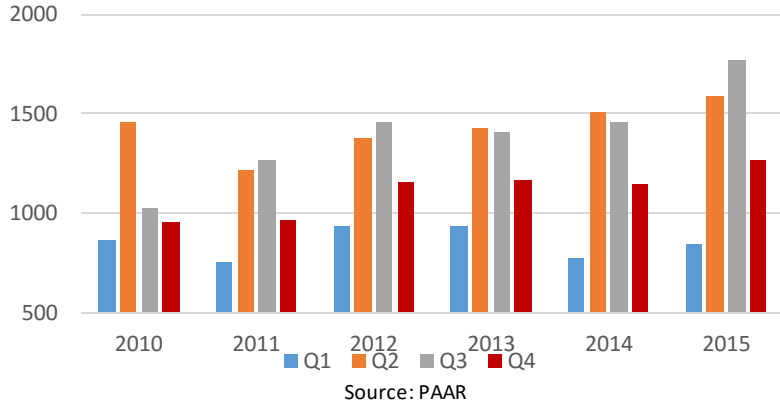


Regional Indicators | Airport Passengers & Flights

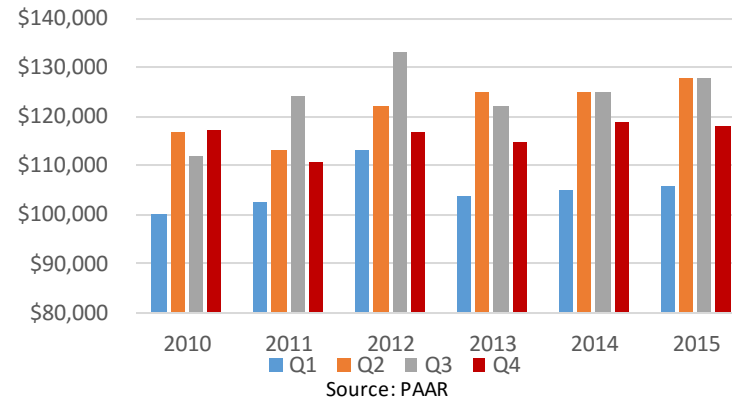


Regional Indicators | Housing

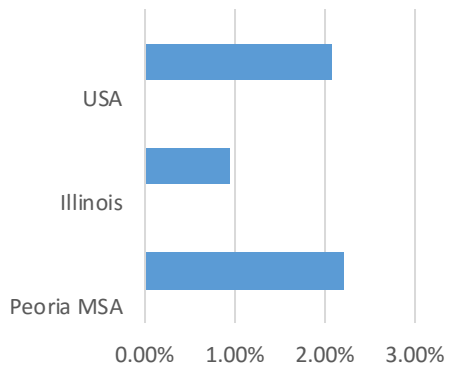
Residential Sales



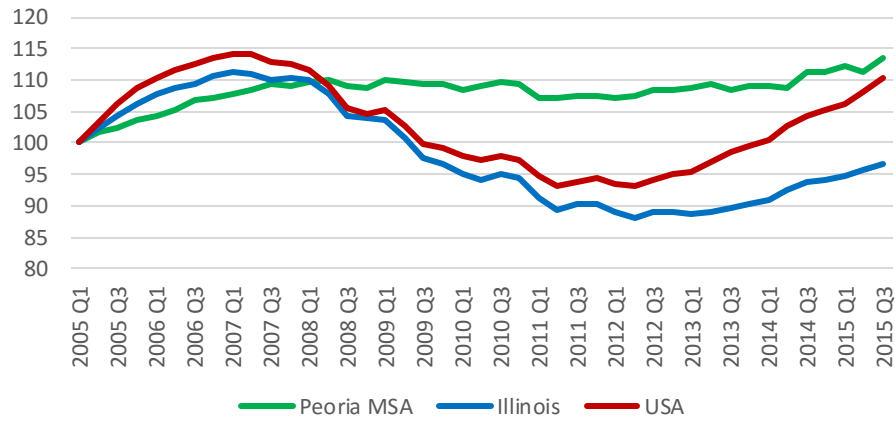
Median Sale



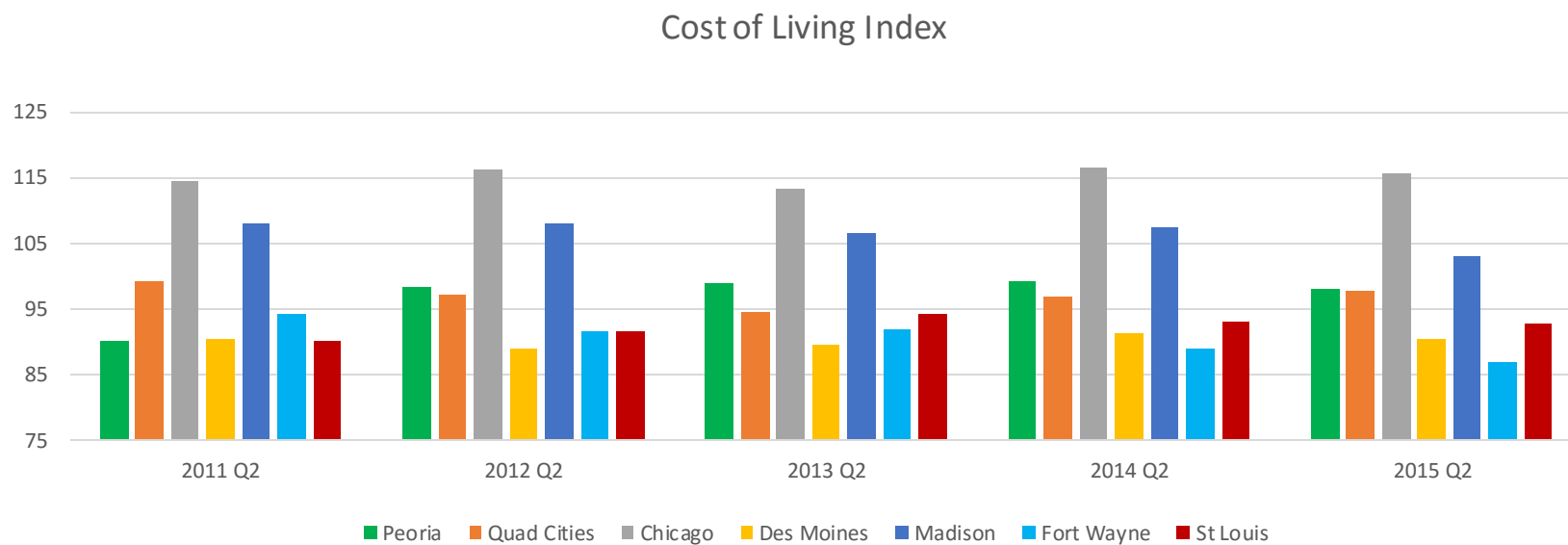
MSA House Price Change, 2nd Quarter 2015 - 3rd Quarter 2015



FHFA House Price Index, 1st Quarter 2005 - 3rd Quarter 2015



Regional Indicators | Cost of Living Index



Source: Council For Community and Economic Research

Regional Performance | Expansions & Locations | Jan-Dec 2015

Company	Description	City	County	New Jobs	Type
Q1 2015 Project Announcements:					
Firehouse Subs	Franchise sub shop	Peoria	Peoria	15	Attraction
Caterpillar	Seal production, component manufacturing	Mapleton	Peoria	200	Expansion
Fugate Instruments	Drum and other percussion instruments	East Peoria	Tazewell	1	Expansion
Redbud Ridge Custom Cabinets	Custom cabinet manufacturing	Bartonville	Peoria	3	Expansion
First Bank SBA	Business bank officer	Peoria	Peoria	1	Attraction
Chemtura	Specialty chemical production	Mapleton	Peoria	0	Expansion
Philippi-Hagenbuch	Off-highway truck enhancements	Peoria	Peoria	0	Expansion
DevBright	Software development services	Peoria	Peoria	2	Startup
Ace Delavan LLC	Medical Cannabis	Delavan	Tazewell	60	Attraction
Q2 2015 Project Announcements:					
Comcast	Xfinity-Comcast retail store	East Peoria	Tazewell	0	Attraction
Sears Hometown Store	Home, lawn, and garden supplies	Morton	Tazewell	9	Attraction
LifePlus MD	Health clinic	Peoria	Peoria	8	Attraction
H&M	Family apparel retailer	Peoria	Peoria	30	Attraction
Moe's Southwest Grill	Mexican restaurant	East Peoria	Tazewell	40	Attraction
Homegoods	Home merchandise retailer	Peoria	Peoria	60	Attraction
Sauder Sports	Sporting goods store	East Peoria	Tazewell	5	Attraction
SoBrite Technologies	Water treatment solutions	Eureka	Woodford	2	Expansion
Precision Laser Manufacturing	Fabricated metal manufacturing	East Peoria	Tazewell	0	Expansion
Chip Energy	Renewable Energy	Goodfield	Woodford	6	Expansion
Waite Equipment	Crane Manufacturer	East Peoria	Tazewell	2	Expansion
RLI	Insurance	Peoria	Peoria	30	Expansion
Methodist College of Nursing	Health Care	Peoria	Peoria	48	Expansion
Shelf	Entertainment communication system	Peoria	Peoria	0	Startup
Northerly	Software development services	Peoria	Peoria	0	Startup
News Meme	Meme generator	Peoria	Peoria	0	Startup
24Wave	"Dead zone" wireless signal tracker	Peoria	Peoria	0	Startup
LilyV Designs	Fashion studio and fashion brand	Peoria	Peoria	2	Startup
Peoria Architectural Salvage	Reseller of material goods	Peoria	Peoria	0	Startup

Regional Performance | Expansions & Locations | Jan-Dec 2015

Company	Description	City	County	New Jobs	Type
Q3 2015 Project Announcements:					
Meta mora Motors	Car Dealership/Service Station	Meta mora	Woodford	3	Attraction
Weight N Cardio Family Fitness	Fitness Center	Meta mora	Woodford	3	Attraction
Snyder Village	Assisted Living	Meta mora	Woodford	20	Expansion
8 Bit Beercade	Bar and Arcade	Peoria	Peoria	4	Attraction
Buffalo Wild Wings	Restaurant	Pekin	Tazewell	135	Attraction
Pekin Hospital	New medical office	Pekin	Tazewell	30	Expansion
SMF, Inc.	Metal manufacturing	Minonk	Woodford	13	Expansion
Cunningham Candies	Candy manufacturing	Minonk	Woodford	1	Expansion
Precision Technology Group	Home technology	Meta mora	Woodford	6	Expansion
ZG Worldwide	Consulting Firm	Peoria	Peoria	2	Attraction
River City Labs	Local Makerspace	Peoria	Peoria	1	Attraction
Jason's Deli	Sandwich Shop	East Peoria	Tazewell	62	Attraction
Thirty-thirty Coffee	Coffee Shop	Peoria	Peoria	6	Expansion
Sherman's	Furniture/Appliance Store	Peoria	Peoria	10	Expansion
Prekshot Professional Pharmacy	Medicine supplier	Peoria	Peoria	11	Expansion
Great American Popcorn Co	Popcorn Store	Morton	Tazewell	19	Attraction
Villas of Holly Brook	Assisted living	Pekin	Tazewell	60	Attraction
Virtual Halo	Personal Security Software	Peoria	Peoria	0	Startup
Modern Thrive	Online Mentorship Community	Peoria	Peoria	1	Startup
Northerly	Creative Lab & Startup Studio	Peoria	Peoria	3	Startup
Filterly	Digital News App	Peoria	Peoria	0	Startup
Q4 2015 Project Announcements:					
Chick-Fil-A	Restaurant	East Peoria	Tazewell	100	Attraction
U of I College of Medicine	College	Peoria	Peoria	47	Expansion
The Peoria Barber College	Barber School	Peoria	Peoria	1	Attraction
Schnucks Markets Inc.	Grocery and Pharmacy	Peoria	Peoria	150	Attraction
Trefzger's Bakery	Bakery	Peoria Heights	Peoria		Expansion
Dollar General	Retailer	Pekin	Tazewell		Expansion

Pekin Hospital	Physician Center	Pekin	Tazewell		Attraction
Total Jobs – Attraction:				668	
Total Jobs – Expansion:				436	
Total Jobs – Startup:				8	
Total Jobs:				1112	